



AMORIM

# CORTICEIRA AMORIM

# CONVERSION OF BEARER SHARES INTO REGISTERED SHARES

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**Mozelos, 20<sup>th</sup> October 2017** - Under the terms and for the purposes of Law no. 15/2017, of May 3, and of Decree-Law no. 123/2017, of September 25, CORTICEIRA AMORIM, SGPS, SA ("Corticeira Amorim") hereby informs the general public and, in particular, its shareholders of the following:

1. The Board of Directors of Corticeira Amorim decided on October 9 last:
  - a) The conversion of bearer shares representing the capital stock (ISIN code: PTCOR0AE0006) into registered shares; and
  - b) The amendment of number seven of article six of the company's articles of association, which will now read as follows: "Article Six - Number Seven: The shares are registered."
2. It is estimated that the application for registration of the amendments referred to in point 1 will be made on October 23<sup>rd</sup> and that the conversion in the centralised trading system will take place on October 26<sup>th</sup>.
3. For the conversion of the bearer shares not included in Interbolsa's centralised system, securities must be presented the financial intermediary by the holders or by instruction and on their accounts, by the depositary entities or by the entities that hold the securities in their possession, by October 31;
4. The non-conversion of the bearer shares into nominative shares by the end of the transitional period (ending on November 4) will have the following consequences:
  - a) the impossibility of transferring the bearer shares;
  - b) the suspension of the right to participate in the distribution of earnings associated with the bearer shares;
  - c) The bearer shares only confer legitimacy for requesting the registration in favour of their respective owners;
  - d) The amount corresponding to dividends, interest or any other income whose payment has been suspended shall be deposited with an entity legally authorised for this purpose in an account opened in the name of Corticeira Amorim and will be delivered,

based on instructions from the Company, to the holders of the shares following their conversion.



Mozelos, 20<sup>th</sup> October, 2017

The Board of Directors of

CORTICEIRA AMORIM, S.G.P.S., S.A.



#### About Corticeira Amorim SGPS, S.A.:

Tracing its roots back to the 19th century, Amorim has become the world's largest cork and cork-derived company in the world, generating more than Euro 640 million in sales to more than 100 countries through a network of dozens of fully owned subsidiaries.

With a multi-million Euro R&D investment per year, Amorim has applied its specialist knowledge to this centuries-old traditional culture, developing a vast portfolio of 100% sustainable products that are used by blue-chip clients in industries as diverse and demanding as wines & spirits, aerospace, automotive, construction, sports, interior and fashion design.

Amorim's responsible approach to raw materials and sustainable production illustrates the remarkable interdependence between industry and a vital ecosystem - one of the world's most balanced examples of social, economic and environmental development.



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Share Capital: EUR 133 000 000,00  
A company incorporated in Santa Maria da Feira  
Registration and Corporate Tax ID No:  
PT 500 077 797