

DISCLOSURE OF RELEVANT INFORMATION

Mozelos, June 20, 2012 - In compliance with Section 248.1(a) of the Portuguese Securities Market Act, CORTICEIRA AMORIM, S.G.P.S., S.A. hereby discloses the following information:

1. CORTICEIRA AMORIM, S.G.P.S., S.A., through its subsidiary Amorim & Irmãos, S.G.P.S., S.A., has acquired a 90.91% percent stake in the share capital of TREFINOS, S.L.
2. Located in Girona, Spain, TREFINOS, S.L. is leader in the manufacture and sale of champagne and sparkling wine cork stoppers in Catalonia.
3. With nearly a century of history, TREFINOS, S.L. is a modern and solid organization with a remarkable operational efficiency and profitability. TREFINOS, S.L. has an important international business network in countries like France, Italy and the USA. The outstanding know-how of the Company's directors and officers as well as its investment in R&D applied to technological advance aimed at improving the quality of products should be also emphasized.
4. CORTICEIRA AMORIM thus reinforces its position in the champagne and sparkling wine cork stoppers segment - a priority growth area for CORTICEIRA AMORIM's Cork Stoppers Business Unit - creating significant synergies for the future in terms of production, technology sharing and combining both Companies' complementary sales networks.
5. The inclusion of TREFINOS, S.L. in the CORTICEIRA AMORIM Group will improve its efficiency and strengthen its market position and will allow TREFINOS, S.L. to benefit from the expertise, structures and practices of the



world leader in the cork industry: cork procurement policies, production technologies, quality control and efficiency of the sales network.

6. The purchase price paid in full on acquisition date was EUR 15,1 million.
7. Once the conditions for this purpose are met, it is in the interest of the Company that Mr Juan Ginesta, the sole director of TREFINOS, SL, will join the Board of Directors of CORTICEIRA AMORIM.

Mozelos, June 20, 2012

**The Board of Directors of
CORTICEIRA AMORIM, S.G.P.S., S.A.**



About CORTICEIRA AMORIM, SGPS, S.A.:

While tracing its roots to the XIX Century, CORTICEIRA AMORIM SGPS has become the world's largest cork and cork-derived company in the world, generating Euro 495 Million in sales throughout 103 countries. CORTICEIRA AMORIM SGPS and its subsidiaries are an integral part of a conservationist effort to guarantee the survival of hundreds of thousands of cork trees throughout the Mediterranean Basin. We are proud of our contribution to the correct utilisation of these important forests that are home to several endangered species throughout the region. We encourage you to learn more by visiting informative websites such as www.amorim.com and www.corkfacts.com

CORTICEIRA AMORIM, SGPS, S.A.

Public company

Edifício Amorim I - Rua de Meladas, n.º 380

4536-902 MOZELOS VFR - PORTUGAL

Share capital: € 133,000,000,00

A company incorporated in Santa Maria da Feira - Portugal

Registration number and corporation tax ID number: PT 500 077 797

AMORIM