

## **NOTICE TO MEMBERS OF ANNUAL GENERAL MEETING**

In accordance with Sections 376.1 and 377.1, 377.2, 377.4, 377.5 and 377.8 of the Portuguese Companies Act, notice is hereby given that the Annual General Meeting of members of CORTICEIRA AMORIM, S.G.P.S., S.A. (hereinafter referred to as the “Company”), a public company incorporated in Santa Maria da Feira (Portugal) with its registered office located at Rua de Meladas 380, Mozelos, Santa Maria da Feira, Portugal, a registration No. and corporation tax ID No. 500 077 797 and a share capital of EUR 133,000,000 will be held on 28 March 2008, at 12:00 a.m. at the registered office of Amorim & Irmãos, S.A. – Casa do Fundador, a subsidiary of the Company. By reason of the temporary unavailability of the room where shareholders’ meetings are usually held and the non-availability of another room meeting the conditions required for the holding of a general meeting at the registered office of the Company, thus under Section 377.1(a) of the Portuguese Companies Act the next annual general meeting of the Company will be held at the registered office of Amorim & Irmãos, S.A. – Casa do Fundador located at Rua dos Corticeiros 850, Santa Maria de Lamas, Santa Maria da Feira, Portugal to transact the following business:

1. To consider and adopt the Directors' Report and the annual financial statements for the year ended 31 December 2007.
2. To consider and adopt the consolidated Directors' Report and the consolidated annual financial statements for the year ended 31 December 2007.
3. To consider and adopt the proposal for appropriation of loss for the year 2007.
4. To resolve on giving a vote of confidence to the managerial and supervisory bodies of the Company in accordance with Section 455 of the Portuguese Companies Act.
5. To resolve on the election of members to the governing bodies.
6. To consider and resolve on the acquisition by the Company of its own shares.
7. To consider and resolve on the sale by the Company of its own shares.

The annual financial statements and all other information, proposals and applications as set forth in Sections 289.1 and 289.2 of the Portuguese Companies Act are available for inspection by members of the Company during a 15-day period prior to the date fixed for the holding of the Annual General Meeting at the registered office of the Company or on its website ([www.corticeiraamorim.com](http://www.corticeiraamorim.com)) and on the Data Dissemination System of the Portuguese Securities Market Commission.

As all the shares in the Company are in paperless form, the Annual General Meeting shall be made up of members, who at least five business days before the date fixed for the holding of the meeting provide evidence of owning at least one thousand paperless shares in the Company by means of a statement to be issued by his broker or bank.

In accordance with Section 379.5 of the Portuguese Companies Act, members owning less than 1000 shares may join together to make up the required number of shares and may be represented at the annual general meeting by one of their number, provided that the provision set forth above shall be observed.

Each group of 1000 shares qualifies for one vote.

Postal voting is allowed at the Annual General Meeting. All correspondence relating to the general meeting shall be sent in a sealed envelope to the Chairman of the group chairing the annual general meeting and must reach the Company’s registered office no later than 6:00 p.m. on the 5<sup>th</sup> business day before the date fixed for the holding of the meeting. A member shall complete and sign a postal vote form per each item of business that the member wishes to vote on and then send the vote form in a sealed envelope to the Company. The postal vote form shall bear the proper identification of the voter, the general meeting, the item of business, the proposal and the member’s vote (for or against). The member’s signature made on the vote forms has to be authenticated or certified by the Company. Only postal votes from Company’s members meeting the requirements set forth in the preceding paragraphs will be taken into account. A postal vote in respect of a proposal submitted at a date later than the date on which such a postal vote was casted, will be considered a negative vote.

For the purpose of their representation at the annual general meeting, the Company’s members may use the postal vote form model that is available at the registered office of the Company or on its website ([www.corticeiraamorim.com](http://www.corticeiraamorim.com)).

A member entitled to attend and vote at an Annual General Meeting may be represented by a proxy.

The Chairman of the group chairing the General Meeting has to be informed in writing of any proxy forms, which must reach the registered office of the Company not less than five business days before the date fixed for the holding of the meeting.

Mozelos, 25 February 2008

Joaquim Taveira da Fonseca  
Chairman of the group chairing the Annual General Meeting

# **CORTICEIRA AMORIM, S.G.P.S., S.A.**

**Public Company**

**Registered Office: Rua de Meladas 380, Mozelos, Santa Maria da Feira - Portugal**

**Share capital: € 133,000,000**

**Registration no. and Corporation Tax ID no. 500 077 797**

**A Company incorporated in Santa Maria da Feira - Portugal**

## ***SUPPLEMENTARY INFORMATION TO THE NOTICE TO MEMBERS OF ANNUAL GENERAL MEETING TO BE HELD ON MARCH 28, 2008***

In addition to the notice to members of annual general meeting of CORTICEIRA AMORIM, S.G.P.S., S.A., a public company incorporated in Santa Maria da Feira (Portugal), with its registered office located at Rua de Meladas 380, Mozelos, Santa Maria da Feira, Portugal, a share capital of EUR 133,000,000.00 and a registration no. and a corporation tax ID no. 500 077 797, which annual general meeting - under Section 377.1(a) of the Portuguese Companies Act - will be held on March 28, 2008 at 12:00 a.m. at the registered office of Amorim & Irmãos, S.A. – Casa do Fundador (a subsidiary of the Company) located at Rua dos Corticeiros 850, Santa Maria de Lamas, Santa Maria da Feira, Portugal

CORTICEIRA AMORIM, S.G.P.S., S.A., a public company, hereby provides supplementary information to the notice to members of annual general meeting:

For the purpose of their representation at the annual general meeting, the Company's members may use the proxy form draft that is available on the website of the Company ([www.corticeiraamorim.com](http://www.corticeiraamorim.com)).

Mozelos, 27 February 2008

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Joaquim Taveira da Fonseca  
Chairman of the group chairing the Annual General Meeting