



## **CORTICEIRA AMORIM, S.G.P.S., S.A.**

Public company

Registered office: Rua de Meladas, 380 – Mozelos – Santa Maria da Feira – Portugal

Share capital: € 133,000,000

Registration number and corporate tax ID number: 500 077 797

A company incorporated in Santa Maria da Feira – Portugal

### **INFORMATION DISCLOSURE SUMMARY - 2014**

According to Section 284-C.1 of the Portuguese Securities Market Act, the directors of CORTICEIRA AMORIM, S.G.P.S., S.A. hereby provide a list of information disclosed or made available to the public in 2014:

#### **1. Information disclosed on the website of the Portuguese Securities Market Commission ([www.cmvm.pt](http://www.cmvm.pt)):**

##### **1.1 - Material information:**

- |                   |   |
|-------------------|---|
| <b>20.02.2014</b> | Corticeira Amorim, SGPS, SA presents its consolidated financial statements for the year ended 31 December 2013  |
| <b>21.02.2014</b> | Corticeira Amorim, SGPS, SA reports its consolidated business results for the year ended 31 December 2013   |
| <b>09.05.2014</b> | Corticeira Amorim, SGPS, SA reports its consolidated business results for the quarter ended 31 March 2014 – Additional information                            |
| <b>09.05.2014</b> | Corticeira Amorim, SGPS, SA reports its consolidated business results for the quarter ended 31 March 2014   |
| <b>01.08.2014</b> | Corticeira Amorim, SGPS, SA presents its business results and consolidated financial statements for the half year ended 30 June 2014 - Additional information |

- 01.08.2014** Corticeira Amorim, SGPS, SA presents its business results and consolidated financial statements for the half year ended 30 June 2014
- 03.11.2014** Corticeira Amorim, SGPS, SA reports its consolidated business results for the quarter ended 30 September 2014 and its proposed distribution of free reserves
- 14.11.2014** Corticeira Amorim, SGPS, SA announces changes to the terms and conditions of the 3<sup>rd</sup> and 4<sup>th</sup> coupons of Corticeira Amorim's 2013-2016 Debenture Loan - ISIN Code: PTCORFOE00045
- 27.11.2014** Corticeira Amorim, SGPS, SA announces resolutions adopted by the Extraordinary General Meeting held on November 27, 2014
- 12.12.2014** Corticeira Amorim, SGPS, SA reports that the EIB lends a total of EUR 35 million to Corticeira Amorim, SGPS, SA for its RDI programme

#### **1.2 - Presentation of annual financial statements:**

- 28.02.2014** Corticeira Amorim, SGPS, SA presents its Directors' Report and consolidated (and individual) annual audited financial statements for the year ended 31 December 2013
- 24.03.2014** Corticeira Amorim, SGPS, SA announces resolutions adopted by the Annual General Meeting, including approval of the Directors' Report and the financial statements for the year ended 31 December 2013 as well as approval of the proposed profit appropriation

#### **1.3 - Presentation of half-yearly financial statements:**

- 28.08.2014** Corticeira Amorim, SGPS, SA presents its Directors' Report and consolidated financial statements for the half year ended 30 June 2014

#### **1.4 - Presentation of quarterly financial statements:**

- 29.05.2014** Corticeira Amorim, SGPS, SA presents its interim unaudited consolidated financial statements for the quarter ended 31 March 2014

**28.11.2014** Corticeira Amorim, SGPS, SA informs of its Directors' Report and interim unaudited consolidated financial statements for the quarter ended 30 September 2014

#### **1.5 - Corporate Governance Report:**

**28.02.2014** Corticeira Amorim, SGPS, SA presents its Report on Corporate Governance for the financial year 2013

#### **1.6 - Members of the Company's governing bodies and positions held:**

**24.03.2014** Corticeira Amorim, SGPS, SA announces resolutions adopted by the Annual General Meeting, including the election of members to the Company's governing bodies to serve for a three-year term from 2014 to 2016

**24.03.2014** Corticeira Amorim, SGPS, SA announces the appointment of the Company Secretary

#### **1.7 – Dividends:**

**24.03.2014** Corticeira Amorim, SGPS, SA announces dividend payment

**27.11.2014** Corticeira Amorim, SGPS, SA announces dividend payment

#### **1.8 - Notice to Members of Annual / Extraordinary General Meeting:**

**28.02.2014** Corticeira Amorim, SGPS, SA announces notice given to members of Annual General Meeting to be held on March 24, 2014

**28.02.2014** Corticeira Amorim, SGPS, SA announces motions to be submitted to the Annual General Meeting to be held on March 24, 2014

**24.03.2014** Corticeira Amorim, SGPS, SA announces resolutions adopted by the Annual General Meeting

**03.11.2014** Corticeira Amorim, SGPS, SA announces notice given to members of Extraordinary General Meeting to be held on November 27, 2014

**03.11.2014** Corticeira Amorim, SGPS, SA announces motions to be submitted to the Extraordinary General Meeting to be held on November 27, 2014

## **1.9 – Annual Disclosure Summary:**

**28.02.2014** Corticeira Amorim, SGPS, SA reports its Annual Disclosure Summary - 2013

## **2. Information disclosed on the website of CORTICEIRA AMORIM, SGPS, SA ([www.amorim.com/cortica.html](http://www.amorim.com/cortica.html)):**

### **2.1 - Governing bodies of the Company:**

**24.03.2014** Members of the Company's governing bodies to serve for a three-year term from 2014 to 2016

### **2.2 - Corporate Governance Report:**

**24.03.2014** Report on Corporate Governance 2013 - Structure and Practices of Corporate Governance

### **2.3 – Annual / Extraordinary General Meeting:**

#### **2.3.1 Annual General Meeting - March 24, 2014:**

**28.02.2014** Updated information on the rules of procedure of the Annual General Meeting and the exercise of shareholders' voting rights

**28.02.2014** Postal Voting Form made available to shareholders

**28.02.2014** Proxy Voting Form made available to shareholders

**28.02.2014** Notice to members of Annual General Meeting

**28.02.2014** Motions to be submitted to the Annual General Meeting (including the annual financial statements for the year ended 31 December 2013) made available to Shareholders

**24.03.2014** Information on resolutions adopted by the Annual General Meeting

**27.03.2014** Minutes of the Annual General Meeting held on 24<sup>th</sup> March 2014, resolutions and attendance statistics

### **2.3.2 Extraordinary General Meeting - November 27, 2014:**

- 03.11.2014** Updated information on the rules of procedure of the Extraordinary General Meeting and the exercise of shareholders' voting rights
- 03.11.2014** Postal Voting Form made available to shareholders
- 03.11.2014** Proxy Voting Form made available to shareholders
- 03.11.2014** Notice to members of Extraordinary General Meeting
- 03.11.2014** Motions to be submitted to the Extraordinary General Meeting made available to shareholders
- 27.11.2014** Information on resolutions adopted by the Extraordinary General Meeting
- 27.11.2014** Minutes of the Extraordinary General Meeting held on 27<sup>th</sup> November 2014, resolutions and attendance statistics

### **2.4 – Directors' Report and annual financial statements:**

- 28.02.2014** Presentation of the Directors' Report and the individual and consolidated annual financial statements - 2013

### **2.5 – Disclosure of interim financial information:**

- 23.01.2014** Consolidated financial statements for the quarter ended 31 March 2014
- 28.08.2014** Consolidated financial statements for the half year ended 30 June 2014
- 28.11.2014** Consolidated financial statements for the quarter ended 30 September 2014

### **2.6 - Schedule of Events:**

- 23.01.2014** Schedule of Events for the half year to end 30 June 2014
- 16.07.2014** Schedule of Events for the half year to end 31 December 2014
- 01.10.2014** Updated schedule of events
- 03.11.2014** Updated schedule of events

## 2.7 - Notices:

- 20.02.2014** Corticeira Amorim posts sales of EUR 542.5 million for the financial year ending 31 December 2013
- 21.02.2014** Corticeira Amorim reports its consolidated business results for the financial year ending 31 December 2013
- 28.02.2014** Information disclosure summary – 2013
- 24.03.2014** Corticeira Amorim announces dividend payment
- 09.05.2014** Corticeira Amorim: consolidated sales increase by 3.8% in quarter ended 31 March 2014
- 09.05.2014** Corticeira Amorim: consolidated sales increase by 3.8% in quarter ended 31 March 2014 – Additional information
- 24.05.2014** Corticeira Amorim discloses resolutions adopted by the Annual General Meeting, including approval of the Directors' Report and the financial statements for the year ended 31 December 2013 as well as approval of the proposed profit appropriation
- 01.08.2014** Corticeira Amorim's net profit for the first half year of 2014 increase by 11.3% to EUR 18.4 million
- 01.08.2014** Corticeira Amorim's net profit for the first half year of 2014 increase by 11.3% to EUR 18.4 million - Additional information
- 03.11.2014** Corticeira Amorim finishes the 3<sup>rd</sup> quarter with net sales of EUR 430 million
- 14.11.2014** Change to the terms and conditions of Corticeira Amorim's 2013-2016 Debenture Loan - ISIN Code: PTCORFOE00045
- 27.11.2014** Corticeira Amorim announces resolutions adopted by the Extraordinary General Meeting held on November 27, 2014
- 27.11.2014** Corticeira Amorim announces dividend payment
- 12.12.2014** EIB lends a total of EUR 35 million to Corticeira Amorim, SGPS, SA for its RDI programme

#### 4. Information disclosed on Euronext's website:

<b>20.02.2014</b>	Corticeira Amorim, SGPS, SA presents its consolidated financial statements for the year ended 31 December 2013
<b>21.02.2014</b>	Corticeira Amorim, SGPS, SA reports its consolidated business results for the year ended 31 December 2013
<b>28.02.2014</b>	Corticeira Amorim, SGPS, SA announces notice given to members of Annual General Meeting to be held on March 24, 2014
<b>24.03.2014</b>	Corticeira Amorim, SGPS, SA announces dividend payment
<b>24.03.2014</b>	Corticeira Amorim, SGPS, SA announces resolutions adopted by the Annual General Meeting, including approval of the financial statements for the year ended 31 December 2013 as well as approval of the proposed profit appropriation and election of members to the Company's governing bodies to serve for a three-year term from 2014 to 2016
<b>24.03.2014</b>	Corticeira Amorim, SGPS, SA announces resolutions adopted by the Annual General Meeting, including approval of the financial statements for the year ended 31 December 2013 as well as approval of the proposed profit appropriation and election of members to the Company's governing bodies to serve for a three-year term from 2014 to 2016
<b>09.05.2014</b>	Corticeira Amorim, SGPS, SA: consolidated net sales increase by 3.8% in quarter ended 31 March 2014
<b>09.05.2014</b>	Corticeira Amorim, SGPS, SA: consolidated net sales increase by 3.8% in quarter ended 31 March 2014 – additional information
<b>29.05.2014</b>	Corticeira Amorim, SGPS, SA presents its interim unaudited consolidated financial statements for the quarter ended 31 March 2014
<b>01.08.2014</b>	Corticeira Amorim's net profit for the first half year of 2014 increase by 11.3% to EUR 18.4 million
<b>28.08.2014</b>	Corticeira Amorim presents its Directors' Report and consolidated financial statements for the half year ended 30 June 2014
<b>03.11.2014</b>	Corticeira Amorim, SGPS, SA announces motions to be submitted to the Extraordinary General Meeting to be held on November 27, 2014
<b>03.11.2014</b>	Corticeira Amorim, SGPS, SA announces notice given to members of Extraordinary General Meeting to be held on November 27, 2014

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<b>14.11.2014</b>	Change to the terms and conditions of Corticeira Amorim's 2013-2016 Debenture Loan - ISIN Code: PTCORFOE00045
<b>27.11.2014</b>	Corticeira Amorim, SGPS, SA announces dividend payment
<b>27.11.2014</b>	Corticeira Amorim announces resolutions adopted by the Extraordinary General Meeting held on November 27, 2014
<b>28.11.2014</b>	Corticeira Amorim, SGPS, SA informs of its Directors' Report and interim unaudited consolidated financial statements for the quarter ended 30 September 2014
<b>12.12.2014</b>	EIB lends a total of EUR 35 million to Corticeira Amorim for its RDI programme

**5. Information disclosed on the "Portal da Justiça", Portuguese on-Line publication of corporate acts:**

<b>28.02.2014</b>	Notice to members of Annual General Meeting
<b>04.04.2014</b>	Members of the Company's governing bodies
<b>16.04.2014</b>	Appointment of the Company Secretary
<b>03.07.2014</b>	Consolidated Accounts
<b>10.07.2014</b>	Individual Accounts
<b>04.11.2014</b>	Notice to members of Extraordinary General Meeting

**6. Information disclosed on "Boletim de Cotações" (Euronext Lisbon's daily journal)**

<b>25-03-2014</b>	Dividend payment
<b>28.11.2014</b>	Dividend payment

**Mozelos (Portugal), 27 February 2015**