

Material Information

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Corticeira Amorim, SGPS, S.A.
Public company
Edifício Amorim I
Rua de Meladas, n.º 380
4536-902 Mozelos VFR
Portugal

Share capital: € 133 000 000,00
A company incorporated in
Santa Maria da Feira - Portugal
Registration number and corporation
tax ID number: PT 500 077 797

About Corticeira Amorim SGPS, S.A.:
While tracing its roots to the XIX Century, Corticeira Amorim SGPS has become the world's largest cork and cork-derived company in the world, generating more than Euro half billion in sales throughout 103 countries. Corticeira Amorim SGPS and its subsidiaries are an integral part of a conservationist effort to guarantee the survival of hundreds of thousands of cork trees throughout the Mediterranean Basin. We are proud of our contribution to the correct utilisation of these important forests that are home to several endangered species throughout the region. We encourage you to learn more by visiting informative websites such as www.amorim.com and www.amorimcork.com

Mozelos, Portugal, September 16, 2015 - Corticeira Amorim, SGPS, S.A.

("Corticeira Amorim") informs about the launching of a private offer for sale of up to 7,399,262 of its own shares representing up to 5.56% of its share capital, exclusively addressed to institutional investors through an Accelerated Bookbuilding, subject to demand, price and market conditions ("Private Offer").

Banco Português de Investimento, S.A. has been appointed by Corticeira Amorim to act as Sole Bookrunner of the Private Offer.

The final terms of the Private Offer shall be communicated after the completion of the Accelerated Bookbuilding, to take place in September 17, 2015.

This announcement serves information purposes only and does not constitute a recommendation or invitation to purchase or sell of Corticeira Amorim, S.G.P.S., S.A.'s shares. The offer of shares and the release of this announcement may be subject to restrictions in certain jurisdictions.