

## **CORTICEIRA AMORIM**

### **Disclosure of Transactions**

**Mozelos, June 29, 2012**

Under Section 17(1) of the Portuguese Securities Market Act and Article 2 of Regulation no. 5/2008 of the Portuguese Securities Market Commission, it is hereby disclosed to the market that based on information dated June 28, 2012 and received on that same day, **CORTICEIRA AMORIM, SGPS, SA** was informed of the following transactions in its shares as follows:

#### **A. SALE OF SHARES BY AMORIM CAPITAL, SGPS, S.A.**

"Pursuant to and for the purposes of Article 16 and Article 248-B of the Portuguese Securities Market Act and Article 2 of Regulation no. 5/2008 of the Portuguese Securities Market Commission, **AMORIM CAPITAL, SGPS, S.A.** ("AMORIM CAPITAL"), a Portuguese company having its registered office in Rua de Meladas, no. 380, Mozelos, Santa Maria da Feira hereby discloses the following information:

1. On the date hereof AMORIM CAPITAL sold, in an over-the-counter transaction, a total of 33,990,314 shares (average selling price: EUR 1.48/share) in **CORTICEIRA AMORIM, SGPS, S.A.** ("CORTICEIRA AMORIM"), a Portuguese public company having its registered office in Rua da Corticeira Amorim, no. 380, Mozelos, Santa Maria da Feira as follows:

| Transaction Date | Market | Transaction | Pirce per Share (€) | Quantity sold     |
|------------------|--------|-------------|---------------------|-------------------|
| 28-06-2012       | OTC    | Sale        | 1.48                | 16,995,157        |
| 28-06-2012       | OTC    | Sale        | 1.48                | 16,995,157        |
| <b>Total:</b>    |        |             |                     | <b>33,990,314</b> |

2. As a result of those transactions, Amorim Capital now holds 67,830,000 shares representing 51% of the share capital of CORTICEIRA AMORIM and 53.743% of its voting rights;
3. This information is disclosed because:
  - a) AMORIM CAPITAL's stake in CORTICEIRA AMORIM was reduced to less than two-thirds of CORTICEIRA AMORIM's share capital, and
  - b) A number of directors and officers of AMORIM CAPITAL are also directors and officers of CORTICEIRA AMORIM.
4. It is further disclosed that the stake set forth in 2. above is attributable (i) to Amorim - Investimentos e Participações, SGPS, SA, a company that directly and indirectly owns 100 per cent of AMORIM CAPITAL as well as (ii) to Interfamília II, SGPS, SA, a company that directly holds a 100 per cent stake in Amorim - Investimentos e Participações, SGPS, S.A."

## **B. PURCHASE OF SHARES BY INVESTMARK HOLDINGS, B.V.:**

"Pursuant to and for the purposes of Article 16 and Article 248-B of the Portuguese Securities Market Act and Article 2 of Regulation no. 5/2008 of the Portuguese Securities Market Commission, **INVESTMARK HOLDINGS, B.V.** ("INVESTMARK"), a Dutch company having its registered office in Luna ArenA Herikerbergweg 238 1101 CM Amsterdam Zuidost, hereby discloses the following information:

1. On the date hereof INVESTMARK purchased, in an over-the-counter transaction, a total of 16,995,157 shares representing 12.7783% of the share capital of CORTICEIRA AMORIM, SGPS, SA and 13.4655% of its voting rights;
2. As a result of that purchase, INVESTMARK has increased its stake in CORTICEIRA AMORIM, SGPS, SA and now holds 24,975,157 shares representing 18.7783% of the share capital of CORTICEIRA AMORIM, SGPS, SA and 19.7882% of its voting rights;
3. INVESTMARK is a company incorporated under the laws of the Netherlands and is wholly owned by Warranties, SGPS, SA, a company which in turn is 70% owned by Mr Américo Ferreira de Amorim."

## **C. PURCHASE OF SHARES BY AMORIM INTERNATIONAL PARTICIPATIONS B.V.**

"Pursuant to and for the purposes of Article 16 and Article 248-B of the Portuguese Securities Market Act and Article 2 of Regulation no. 5/2008 of the Portuguese Securities Market Commission **AMORIM INTERNATIONAL PARTICIPATIONS, B.V.** ("AMORIM IP, BV"), a Dutch company having its registered office in Herikerbergweg 238, 1100 DW, Amsterdam, hereby discloses the following information:

1. On June 28, 2012 AMORIM IP, BV purchased, in an over-the-counter transaction, a total of 16,995,157 shares representing 12.7783% of the share capital of CORTICEIRA AMORIM, SGPS, SA and, according to information disclosed to the market, 13.4655% of the voting rights in CORTICEIRA AMORIM, SGPS, SA;
2. As a result of that purchase, AMORIM IP, BV now holds 16,995,157 shares representing 12.7783% of the share capital of CORTICEIRA AMORIM, SGPS, SA;
3. AMORIM IP, BV is a company incorporated under the laws of the Netherlands and is wholly owned by Amorim – Sociedade Gestora de Participações Sociais, SA, a Portuguese company;
4. Whereas, according to information disclosed to the market, the percentage of treasury stock held by CORTICEIRA AMORIM, SGPS, SA stands at 5,1034% of its share capital, therefore, as a result of that transaction, 15,8973% of the voting rights in CORTICEIRA AMORIM, SGPS, SA will be attributed to Amorim – Sociedade Gestora de Participações Sociais, SA as follows:
  - 13.4655% of the voting rights attached to 16,995,157 shares held by AMORIM IP, BV, and
  - 2.4318% of the voting rights attached to 3,069,230 shares held directly in the share capital of CORTICEIRA AMORIM, SGPS, S.A.

**The Board of Directors of  
CORTICEIRA AMORIM, S.G.P.S., S.A.**



## **About CORTICEIRA AMORIM, SGPS, S.A.:**

While tracing its roots to the XIX Century, CORTICEIRA AMORIM SGPS has become the world's largest cork and cork-derived company in the world, generating Euro 495 Million in sales throughout 103 countries. CORTICEIRA AMORIM SGPS and its subsidiaries are an integral part of a conservationist effort to guarantee the survival of hundreds of thousands of cork trees throughout the Mediterranean Basin. We are proud of our contribution to the correct utilisation of these important forests that are home to several endangered species throughout the region. We encourage you to learn more by visiting informative websites such as [www.amorim.com](http://www.amorim.com) and [www.corkfacts.com](http://www.corkfacts.com)

## **CORTICEIRA AMORIM, SGPS, S.A.**

Public company

Edifício Amorim I - Rua de Meladas, n.º 380

4536-902 MOZELOS VFR - PORTUGAL

Share capital: € 133,000,000,00

A company incorporated in Santa Maria da Feira - Portugal

Registration number and corporation tax ID number: PT 500 077 797

# AMORIM