



# AMORIM

Corticeira Amorim, SGPS, S.A.  
Public Company  
Edifício Amorim I  
Rua de Meladas, nr 380  
4536-902 Mozelos VFR  
Portugal

Share Capital: € 133,000,000.00  
A company incorporated in Santa  
Maria da Feira - Portugal  
Registration and Corporate Tax ID: PT  
500 077 797  
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# Information Disclosure

Mozelos, Portugal, December 18, 2019 - Under article 17(1) of the Portuguese Securities Code, it is hereby disclosed to the market that based on communication dated of December 18, 2019, and received on that same day, Corticeira Amorim, SGPS, S.A. was notified of the following:

## “Notice of change in voting rights’ imputation title

In accordance with the provisions of article 16 of the Portuguese Securities Code (“**Code**”), as well as article 2 of CMVM Regulation No. 5/2008, Amorim - Sociedade Gestora de Participações Sociais, S.A., a Portuguese holding company headquartered at Rua da Corticeira, 34, 4535-173 Mozelos, Portugal (“**Amorim SGPS**”) gives notice of the following:

1. As it is already known:
  - (i) Amorim SGPS owned all the share capital and voting rights of Amorim International Participations, B.V. (“**A.I.P. B.V.**”), a limited responsibility company incorporated under the Dutch Law, with its headquarters at Herikerberbweg 238, 1101 CM, Amsterdam;
  - (ii) A.I.P. B.V. owned 13,414,387 shares representing 10.086% of the share capital and voting rights (“**Qualified Holding**”) of Corticeira Amorim, SGPS, SA (“**Corticeira Amorim**”);
  - (iii) In accordance with the provisions of article 20 (2) b) of the Portuguese Securities Code the qualifying shareholding of 13,414,387 shares representing 10.086% of the share capital and voting rights of Corticeira Amorim were attributable to Amorim SGPS, due its total control of the company A.I.P. B.V.
2. On November 7, 2019, Amorim SGPS and A.I.P. B.V. deposited with the competent authorities the project of a cross-border merger by incorporation of A.I.P. B.V. into Amorim SGPS, by means of the global transfer of A.I.P. B.V. to Amorim SGPS.
3. This operation was concluded today, with the definitive registration of the referred cross-border merger and the dissolution of A.I.P. B.V., by transferring its rights and obligations to Amorim SGPS, maintaining the shareholding structure of Amorim SGPS unchanged, since A.I.P. B.V. was already wholly owned by Amorim SGPS;
4. As a result of the referred operation, the Qualified Holding in Corticeira Amorim directly held by A.I.P. B.V., and indirectly by Amorim SGPS, became to be directly held by Amorim SGPS
5. This information is provided by virtue of:
  - a) the change in the attribution title of the voting rights, as Amorim SGPS became to be a directly holder of the Qualifying Shareholding; and
  - b) Mr. António Rios Amorim and Ms. Joana Rios de Amorim were directors of A.I.P. B.V. now extinct; Mr. António Rios de Amorim, Ms. Joana Rios de Amorim and Ms. Cristina Rios de Amorim Baptista are directors of Amorim SGPS; and also because Mr. António Rios



Amorim and Ms. Cristina Rios de Amorim Baptista are directors of Corticeira Amorim.”

**The Board of Directors of CORTICEIRA AMORIM, S.G.P.S., S.A.**