



# AMORIM

Corticeira Amorim, SGPS, S.A.  
Public Company  
Edifício Amorim I  
Rua de Meladas, nr 380  
4536-902 Mozelos VFR  
Portugal

Share Capital: € 133,000,000.00  
A company incorporated in Santa  
Maria da Feira - Portugal  
Registration and Corporate Tax ID: PT  
500 077 797  
[www.corticeiraamorim.com](http://www.corticeiraamorim.com)

Investor Relations Officer  
Ana Negrals de Matos, CFA  
tel: + 351 227 475 423  
fax: + 351 227 475 407  
[ana.matos@corticeira.amorim.com](mailto:ana.matos@corticeira.amorim.com)

# Disclosure of Material Information

Mozelos, Portugal, June 4, 2019 - According to the terms of article 248-A, paragraph 1 of the Securities Market Code (Código dos Valores Mobiliários), CORTICEIRA AMORIM, S.G.P.S., S.A. hereby informs that, by written communication dated of 4 June 2019, received in the same day, it was notified by:

“THIS NOTICE SHALL NOT BE DISCLOSED, PUBLISHED OR DISTRIBUTED, DIRECTLY OR INDIRECTLY, TO OR IN ANY JURISDICTION IN WHICH SUCH DISCLOSURE, PUBLICATION OR DISTRIBUTION CONSTITUTES OR MAY CONSTITUTE A VIOLATION OF APPLICABLE LAW, INCLUDING BUT NOT LIMITED TO OR IN THE UNITED STATES OF AMERICA , CANADA, AUSTRALIA, JAPAN OR SOUTH AFRICA.

**Investmark Holdings, B.V.**, a Dutch company, with registered offices at Herikerbergweg 238, Luna Arena, 1101 CM Amsterdam, Netherlands (“**Offeror**”), at this date owner of 18,325,157 shares representing 13.78% of the share capital of Corticeira Amorim, SGPS, S.A. (“**Corticeira Amorim**”) hereby informs that it has decided to launch a private offer for sale (“**Offer**”) of shares representing the share capital of Corticeira Amorim, in the context of which the Offeror offers to sell up to 4,600,000 shares representing up to 3.46% of the share capital of Corticeira Amorim.

The Offer and corresponding sale of shares will be exclusively addressed and sold to professional investors outside of the United States of America under Regulation S of the United States Securities Act of 1933, as amended (the “**Securities Act**”) and within the United States of America only to qualified institutional buyers, as defined in the Securities Act, in a transaction exempt from registration under the Securities Act, through a process of Non-Secured Exclusive Accelerated Bookbuilding, subject to demand, price and market conditions.

With this Offer, the Offeror aims at contributing to increase the free-float of Corticeira Amorim, meeting the increasing interest shown by investors, national and international, enhancing the liquidity of the stock and promoting a greater representation of the title in the PSI 20, the Portuguese stock exchange main index, in line with Corticeira Amorim’s contribution to the Portuguese economy.

JB Capital Markets, S.V., S.A.U., with registered offices at Plaza Manuel Gómez Moreno, 2, 28020, Madrid, Spain, was appointed by the Offeror to act as “Sole Bookrunner” in the context of the Offer.

The final terms of the Offer shall be communicated after the completion of the Non-Secured Exclusive Accelerated Bookbuilding process, which is expected to occur until 5 June 2019.



The Offeror assumed a lock-up obligation in relation to transactions on shares of Corticeira Amorim held, directly or indirectly, by the Offeror which are potentially not sold within the scope of the Offer. This obligation is in force since 28 May 2019 (date of execution of the mandate agreement between the Offeror and the Sole Bookrunner) and will cease 90 (ninety) days following the sell order of the shares to be potentially sold in the context of the Offer (or following the end of the market sounding if no order is issued).

This communication is only for informative purposes and does not constitute a recommendation or an invitation to buy or sell Corticeira Amorim's shares.

By Investmark Holdings, B.V.

Name: Its de Bree

Capacity: Director

#### IMPORTANT NOTICE

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER OR AN INVITATION TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SHARES OR OTHER SECURITIES. THIS ANNOUNCEMENT, OR ITS DISCLOSURE OR DISTRIBUTION, DOES NOT FORM THE BASIS OF ANY AGREEMENT OR ANY UNDERTAKING OR COMMITMENT WHATSOEVER, AND SHOULD NOT BE READ AS FORMING PART OF ANY FUTURE AGREEMENT OR ACT AS AN INDUCEMENT TO ENTER INTO ANY AGREEMENT.

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THIS DOCUMENT IS ONLY ADDRESSED TO AND DIRECTED AT PERSONS IN MEMBER STATES OF THE EUROPEAN ECONOMIC AREA WHO ARE "QUALIFIED INVESTORS" WITHIN THE MEANING OF ARTICLE 2(1)(E) OF DIRECTIVE 2003/71/EC (THE PROSPECTUS DIRECTIVE) INCLUDING DIRECTIVE



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THE SOLE BOOKRUNNERS IS ACTING EXCLUSIVELY, WITH RESPECT TO THE OFFER, FOR INVESTMARK HOLDINGS, B.V. AND WILL NOT BE RESPONSIBLE FOR PROVIDING ASSISTANCE OR ADVICE TO ANY OTHER PERSON OR ENTITY AND WILL ALSO NOT BE RESPONSIBLE BEFORE ANY OTHER PERSON OR ENTITY FOR PROTECTING THEIR RELEVANT INTERESTS.

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**The Board of Directors of CORTICEIRA AMORIM, S.G.P.S., S.A.**