

# **CORTICEIRA AMORIM, S.G.P.S., S.A.**

**Public Company**

**Registered Office: Rua de Meladas 380, Mozelos, Santa Maria da Feira - Portugal**

**Share capital: € 133,000,000**

**Registration no. and Corporation Tax ID no. 500 077 797**

**A Company incorporated in Santa Maria da Feira - Portugal**

## **NOTICE**

CORTICEIRA AMORIM, S.G.P.S., S.A., a public company incorporated in Santa Maria da Feira (Portugal), with its registered office located at Rua de Meladas 380, Mozelos, Santa Maria da Feira, Portugal, a share capital of EUR 133,000,000 and a registration no. and a corporation tax ID no. 500 077 797 has given notice to its members of annual general meeting to be held on March 30, 2007 at 12:00 a.m. at its registered office.

In accordance with Section 378 of the Companies Act due notice is hereby given that Amorim Capital – Sociedade Gestora de Participações Sociais, S.A. (a member of Corticeira Amorim, S.G.P.S., S.A.) has required that an additional item be inserted into the list of business to be transacted at the annual general meeting as follows:

**“To resolve on reducing the number of members and on electing members to the group chairing the annual general meeting”.**

This item of business shall be the first to be considered by the meeting. The list of items of business to be transacted at the annual general meeting shall be rearranged accordingly.

Mozelos, 15 March 2007

Jorge Manuel Bonito Pratas e Sousa

Chairman of the group chairing the annual general meeting

**CORTICEIRA AMORIM, S.G.P.S., S.A.**

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**Apartado 20 – Rua de Meladas 380 – 4536-902 MOZELOS VFR CODEX - PORTUGAL**

**BUSINESS TO BE TRANSACTED AT THE COMPANY'S ANNUAL GENERAL  
MEETING, INCLUDING THE ANNUAL FINANCIAL STATEMENTS FOR THE  
FINANCIAL YEAR ENDED 31 DECEMBER 2006**

# **ANNUAL GENERAL MEETING**

**30 MARCH 2007 – 12:00 a.m.**

**FIRST ITEM OF BUSINESS**

**PROPOSAL**

The Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.

hereby proposes that

the Annual General Meeting resolves on adopting the Directors' Report and the annual financial statements for the year ended 31 December 2006.

Meladas – Mozelos – Santa Maria da Feira – Portugal

26 February 2007

The Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.

# **ANNUAL GENERAL MEETING**

**30 MARCH 2007 – 12:00 a.m.**

**SECOND ITEM OF BUSINESS**

**PROPOSAL**

The Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.

hereby proposes that

the Annual General Meeting resolves on adopting the consolidated Directors' Report and the consolidated annual financial statements for the year ended 31 December 2006.

Meladas – Mozelos – Santa Maria da Feira – Portugal

26 February 2007

The Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.

## **ANNUAL GENERAL MEETING**

**30 MARCH 2007 – 12:00 a.m.**

**THIRD ITEM OF BUSINESS**

**PROPOSAL**

Based on the annual financial statements for the year ended 31 December 2006 and in view of the fact that the Company's net loss for the year amounts to € 2,668,809.32 and the reserves available for distribution amount to € 7,315,000.00

the Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.

hereby proposes that

1. the annual general meeting resolves on approving that the above net loss for the year in the amount of € 2,668,809.32 be carried forward;
2. € 7,315,000.00 or (€ 0.055) per share, a part of the amount shown in the "Free Reserves" account, be distributed as dividends.

Meladas – Mozelos – Santa Maria da Feira – Portugal  
26 February 2007

The Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.

## **ANNUAL GENERAL MEETING**

**30 MARCH 2007 – 12:00 a.m.**

**FIFTH ITEM OF BUSINESS**

**PROPOSAL**

Under Section 319 of the Portuguese Companies Act

the Board of Directors of Corticeira Amorim, S.G.P.S., S.A.

hereby proposes that

the Annual General Meeting resolves on the acquisition by the Company of its own shares as follows:

- (a) Maximum number of shares to be acquired: up to 10% of the Company's share capital;
- (b) Term during which the shares may be acquired: within a period of 18 months as from the date of this resolution;
- (c) Acquisition: the shares may be acquired on the stock exchange or over-the-counter market;
- (d) Minimum and maximum considerations payable for the shares: considerations ranging from EUR 0.50 (minimum) to EUR 5.00 (maximum)

Meladas – Mozelos – Santa Maria da Feira – Portugal

26 February 2007

The Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.

## **ANNUAL GENERAL MEETING**

**30 MARCH 2007 – 12:00 a.m.**

**SIXTH ITEM OF BUSINESS**

**PROPOSAL**

Under Section 320 of the Portuguese Companies Act

the Board of Directors of Corticeira Amorim, S.G.P.S., S.A.

hereby proposes that

the Annual General Meeting resolves on the sale by the Company of its own shares as follows:

- (a) Maximum number of shares to be sold: up to 10% of the Company's share capital;
- (b) Term during which the shares may be sold: within a period of 18 months as from the date of this resolution;
- (c) Sale: the shares may be sold on the stock exchange or over-the-counter market;
- (d) Minimum sale price per share: EUR 1.00 per share

Meladas – Mozelos – Santa Maria da Feira – Portugal

26 February 2007

The Board of Directors of  
Corticeira Amorim, S.G.P.S., S.A.