

Material Information

For additional information, contact:

Cristina Amorim

Investor Relations

tel: + 351 22 747 54 25

corticeira.amorim@amorim.com

www.corticeiraamorim.com

Corticeira Amorim, SGPS, S.A.

Public company

Edifício Amorim I

Rua de Meladas, n.º 380

4536-902 Mozelos VFR

Portugal

Share capital: € 133 000 000,00

A company incorporated in

Santa Maria da Feira - Portugal

Registration number and corporation

tax ID number: PT 500 077 797

About Corticeira Amorim SGPS, S.A.:

While tracing its roots to the XIX Century, Corticeira Amorim SGPS has become the world's largest cork and cork-derived company in the world, generating more than Euro half billion in sales throughout 103 countries.

Corticeira Amorim SGPS and its subsidiaries are an integral part of a conservationist effort to guarantee the survival of hundreds of thousands of cork trees throughout the Mediterranean Basin. We are proud of our contribution to the correct utilisation of these important forests that are home to several endangered species throughout the region. We encourage you to learn more by visiting informative websites such as

www.amorim.com and

www.amorimcork.com

Mozelos, Portugal, September 17, 2015 - Corticeira Amorim, SGPS, S.A. ("Corticeira Amorim") informs about the conclusion of the private placement of 7,399,262 of its own shares representing 5.56% of its share capital, through an Accelerated Bookbuilding, ("Private Offer").

The 7,399,262 shares were exclusively offered to institutional investors, at the price of € 4.45 per share, and the total proceeds is expected to be of € 32,926,715.90.

Banco Português de Investimento, S.A. acted as Sole Bookrunner of the Private Offer.

This announcement serves information purposes only and does not constitute a recommendation or invitation to purchase or sell of Corticeira Amorim, SGPS, S.A. shares. The offer of shares and the release of this announcement may be subject to restrictions in certain jurisdictions.